Home Energy Management System Solutions for the European Grid

IRED 2014 Session 6

Panel Discussion: End User Energy Management System in the Near Future

November 20th 2014, Kyoto, Japan

Philipp Strauss, David Nestle, <u>Jan Ringelstein</u> and Stephan Engel Division Systems Engineering and Grid Integration Fraunhofer IWES, Königstor 59, D-34119 Kassel Jan.Ringelstein@iwes.fraunhofer.de





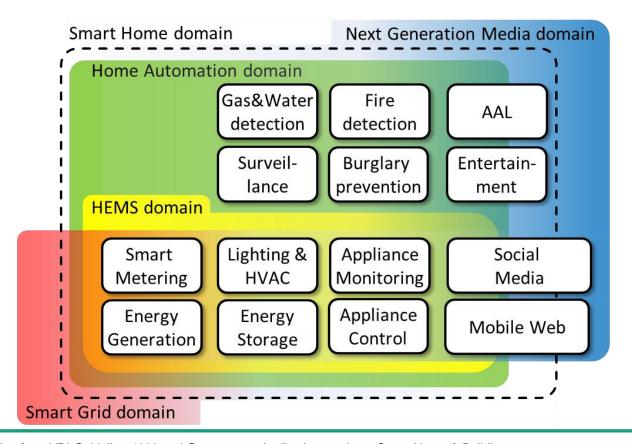






Definition of "Home Energy Management"

Proactive, organized and systematic coordination of procurement, conversion, distribution and use of energy within a privately used residential area with the goal of providing services and meeting requirements of the inhabitants, taking into account environmental, economic and social objectives¹





Why bother with Home Energy Management?

Estimated home automation market values by 20201:

~ 48 - 115 Billion US-\$ (Global) ~ 8 - 22 Billion US-\$ (USA) ~ 14 Billion US-\$ (EU)

Commonly known barriers:

Technical: Lack of...

- Smart meter infrastructure
- Home automation controllers
- Smart home appliances
- Interoperability with smart grid actors
- Manufacturer Independence
- Plug-and-Play Solutions
- According Standards

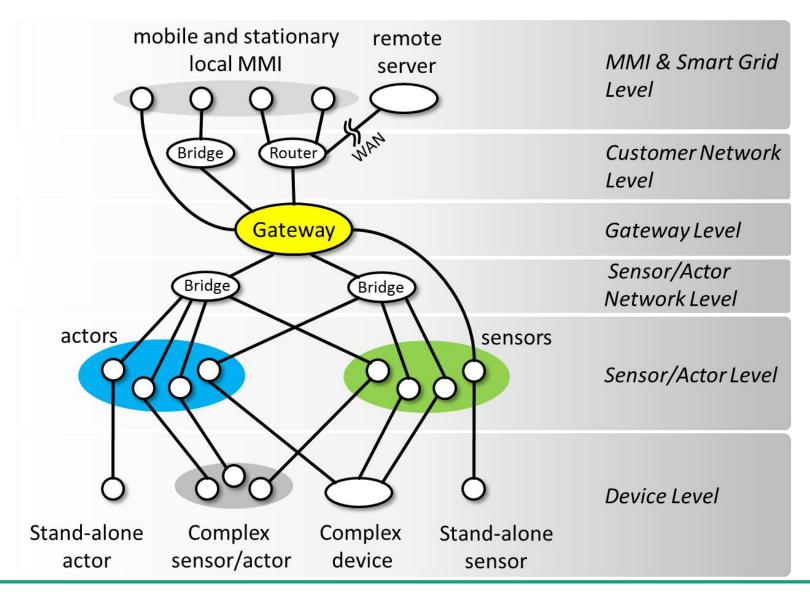
Non-Technical:

- Customer privacy threatened
- Customer does not understand or is not interested
- Customer fears loss-of-control
- Lack of trust in energy suppliers and governments
- Unfavorable regulatory and political conditions

^{1:} Today: 1.5 Bio. US-\$ (Global), acc. to studies from Marketsandmarkets 2013, Grand View Research 2014, Strategy Analytics 2014, Forbes 2014



HEMS Components: a generic view



HEMS Comparision – Selected Products and Middlewares

| Product Nr. | Aim | Product Class | Energy Type | Status | Investment Cost | Running cost [€/a] | Wired/Radio | Standard Conformity | API | App Runtime Env. | DIY support | Online community | Blog | Gamification | Smart Grid | Metering Interface | Online Software store | Developer support | Open Source | Running mode | Smart Phone IF | Data security technologies |
|-----------------|--------|---------------|-------------|--------|-----------------|--------------------|-------------|------------------------|-----|------------------|-------------|------------------|------|--------------|------------|--------------------|-----------------------|-------------------|-------------|--------------|----------------|-------------------------------|
| 1 | EE, HA | A1 | G | С | low | - | R | HomeMatic, ZigBee | 1 | N | Υ | Υ | N | N | N | N | N | N | N | online | Υ | AES256 CBC, TPM Spec. 1.2 |
| 2 | EE, HA | A1 | G | С | low | - | R | N | 1 | N | Υ | N | N | N | N | Υ | N | Ν | N | online | Υ | SOTA |
| 5 | EE | A2 | Т | С | low | - | R | N | - | N | Р | N | Υ | N | N | N | N | N | N | online | Υ | SOTA |
| 6 | EE | A2 | Т | С | med | - | R | N | - | N | Р | N | N | N | N | N | N | N | N | both | Υ | SOTA |
| 7 | EE, HA | A1 | G | С | med | 59 | R | Z-Wave | Υ | N | Υ | Υ | N | N | N | Υ | N | N | Υ | online | Υ | SOTA |
| 8 | EE, HA | A1 | G | С | med | - | R,W | misc. | - | N | Р | N | Υ | N | N | Υ | N | N | N | both | Υ | SOTA |
| 9 | EE | A2 | Т | С | low | - | R | N | - | Ν | Υ | Ν | Ν | Ν | Ν | N | N | Ν | Ν | both | Υ | AES128 |
| 10 | EE, HA | А3 | G | С | high | - | W | KNX | - | Ν | N | - | - | - | - | - | - | - | - | - | Υ | - |
| 17 | EE, HA | A2 | G | С | low | - | R | WLAN | Υ | N | Υ | Υ | Ν | Ν | Ν | N | N | Ν | Ν | online | Υ | SOTA |
| 33 | EE, HA | A5 | G | С | | | R | Z-Wave | Υ | Ν | Υ | Υ | Ν | Ν | Ν | Υ | N | Ν | Р | online | Υ | SOTA |
| 32 | EE, HA | A5 | G | С | | | R,W | | Ν | N | Ν | Υ | Ν | Υ | Ν | Υ | N | Ν | Ν | online | Υ | SOTA |
| 35 ² | EE, HA | A5 | G | R&D | 0 | 0 | R,W | OGEMA 2.0 | Υ | Υ | Υ | Ν | Ν | Ν | Υ | Υ | N | Υ | Υ | both | N | SOTA |

EE: Energy Efficiency – HA: Home Automation – G/T: General/Thermal – R/W: Radio/Wired – Y/N/P: Yes/No/Partly – SOTA: State of the Art 1: Only for selected partners – 2: Online software store not yet established



HEMS Comparision – Summary of Findings

- > 30 market ready solutions with different aim and focus
- Often featuring:
 - do-it-yourself
 - plug-n-play
 - radio based sensors / actors
- Initial investment cost 100 2000 €
- Subscription fees are rather unusual
- "Social Energy Networks" emerging, but potential of **Gamification** not yet fully used
- App-based extendability, Online software stores, Developer support and open-source licensing are rare
- Support of complex intelligent appliances still missing
- Approx. half of the solutions rely on online operation,
 but holistic privacy / data security standards are still missing

