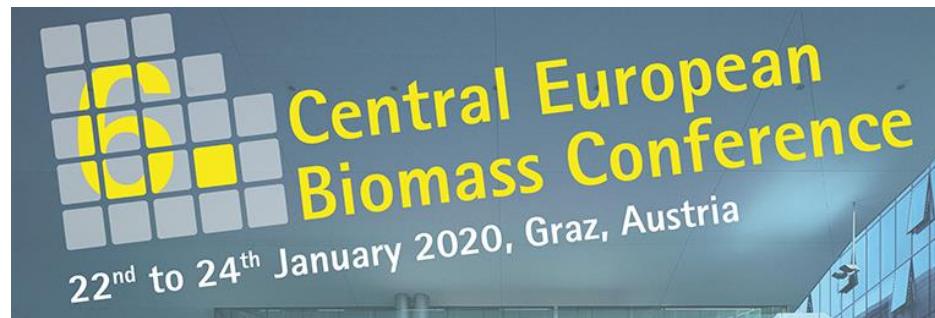

Importance of biomass for the decarbonization of industrial process heat supply

6. Central European Biomass Conference
24.01.2019
Graz



Martin Meiller, Lars Komogowski
Fraunhofer UMSICHT

Agenda



Background

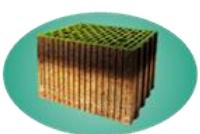
- Where are we now and where do we go?
- Germany's goals for CO₂ mitigation
- Importance of renewable primary energy



Technology comparison

- Possible solutions
- Pros / Cons
- Gaps in the bioenergy portfolio

BioBrick



BURKHARDT
ENERGIE- UND GEBAUETECHNIK



Project examples

- BioBrick
- TheMaTik



Summary

Agenda



Background

- Where are we now and where do we go?
- Germany's goals for CO₂ mitigation
- Importance of renewable primary energy



Technology comparison

- Possible solutions
- Pros / Cons
- Gaps in the bioenergy portfolio

BioBrick



BURKHARDT



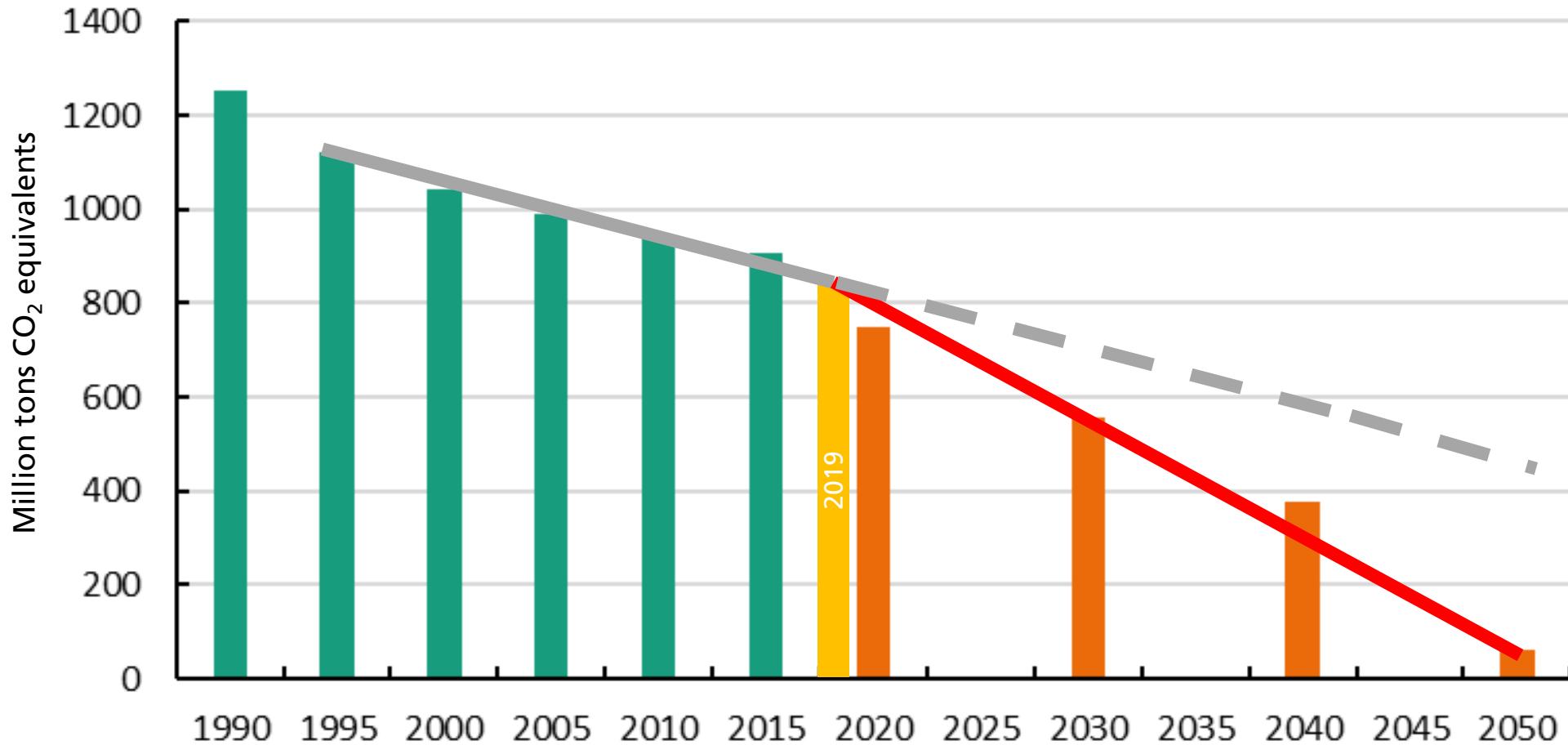
Project examples

- BioBrick
- TheMaTik

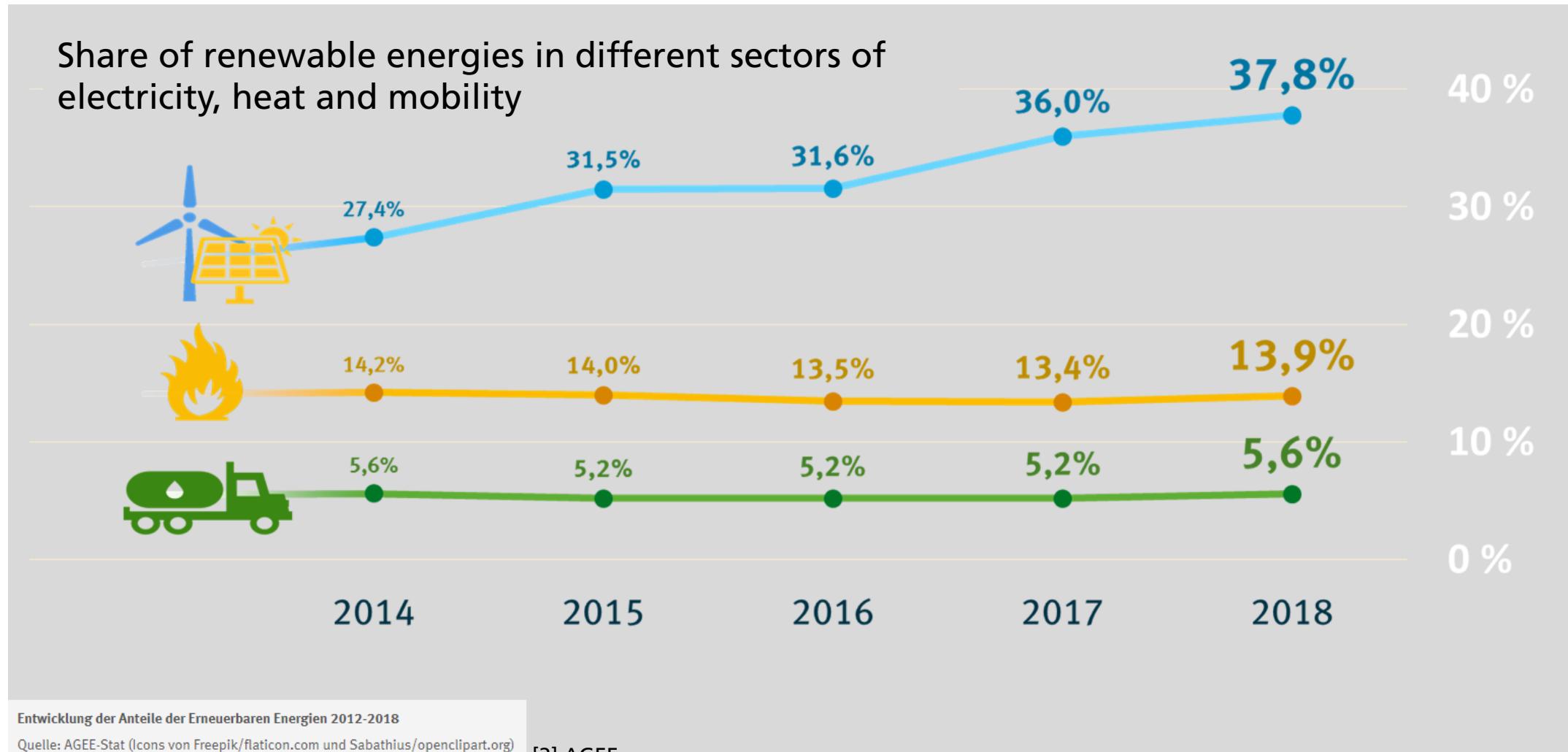


Summary

Achieving the climate goals requires a massive effort in all sectors and industries

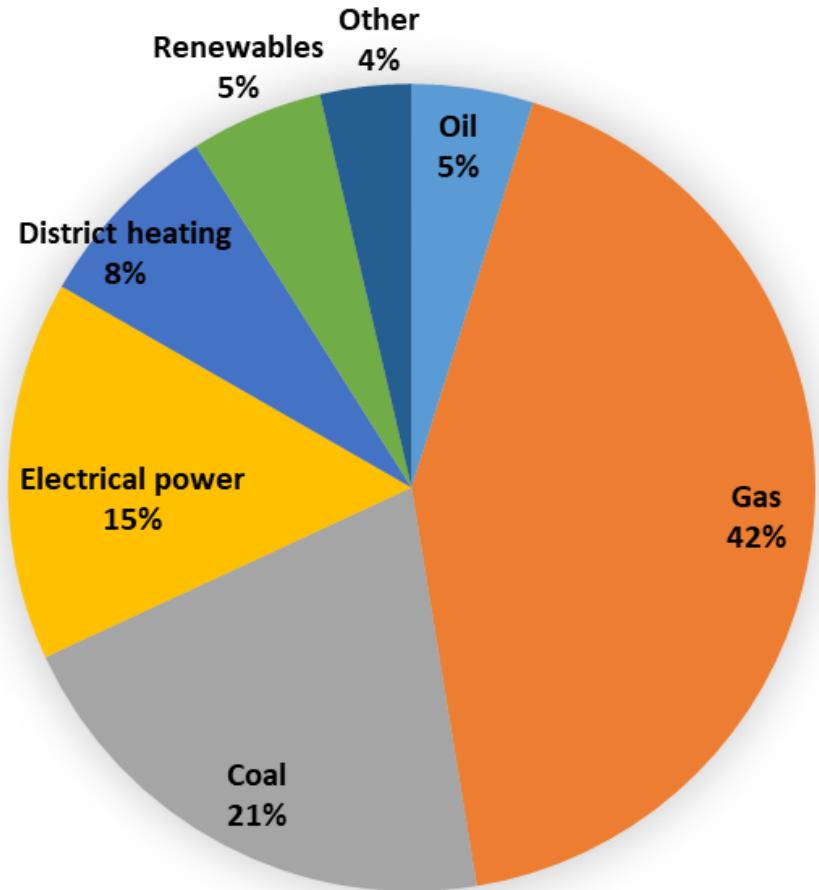


Share of renewable energies in the heat sector stagnates



So far, for process heat renewable energy sources have played a minor role

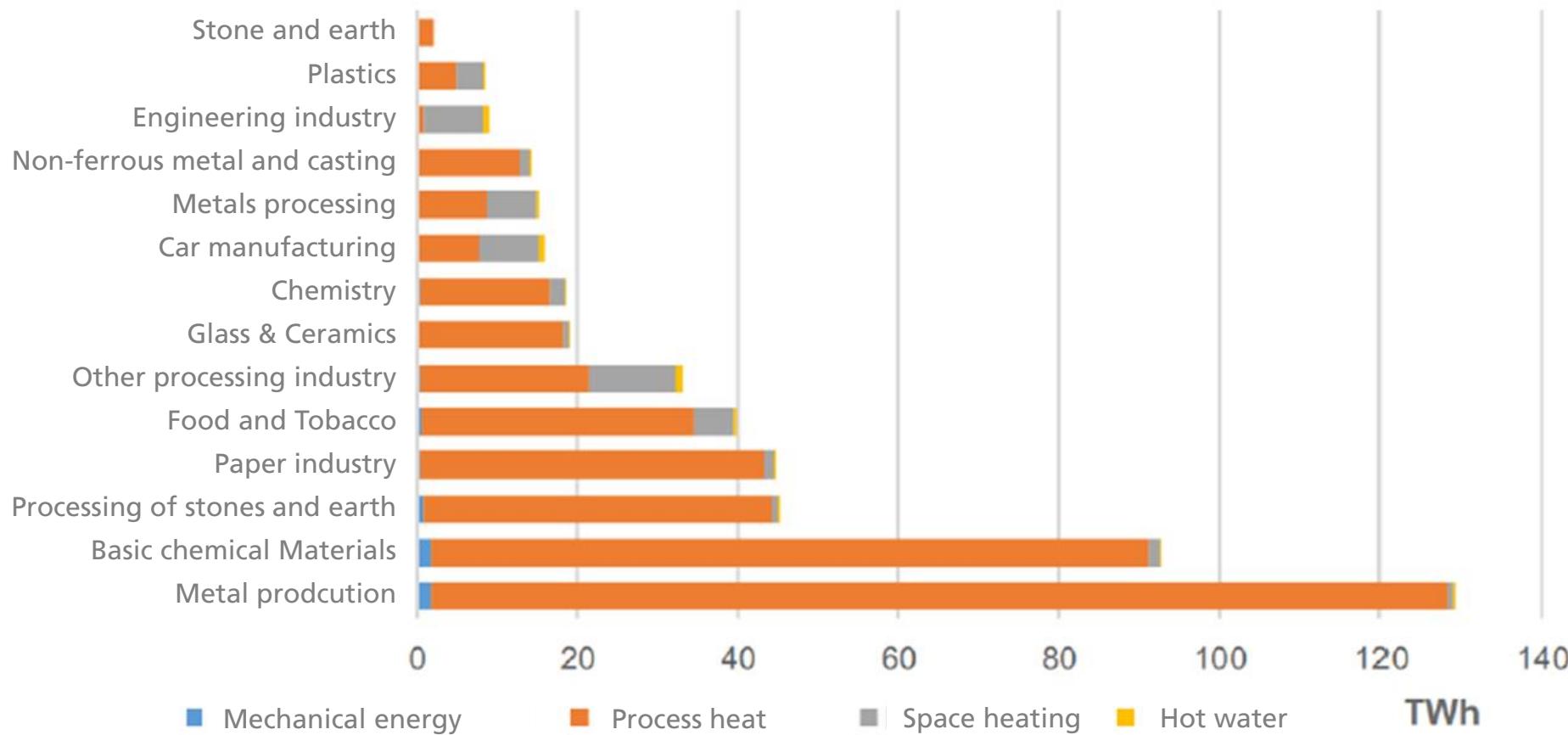
Energy mix industrial process heat supply Germany 2018



Eigene Darstellung basierend auf [3]

- Final energy demand 2018 for industrial process heat **2,035.41 PJ**
- Share of renewables **5%**

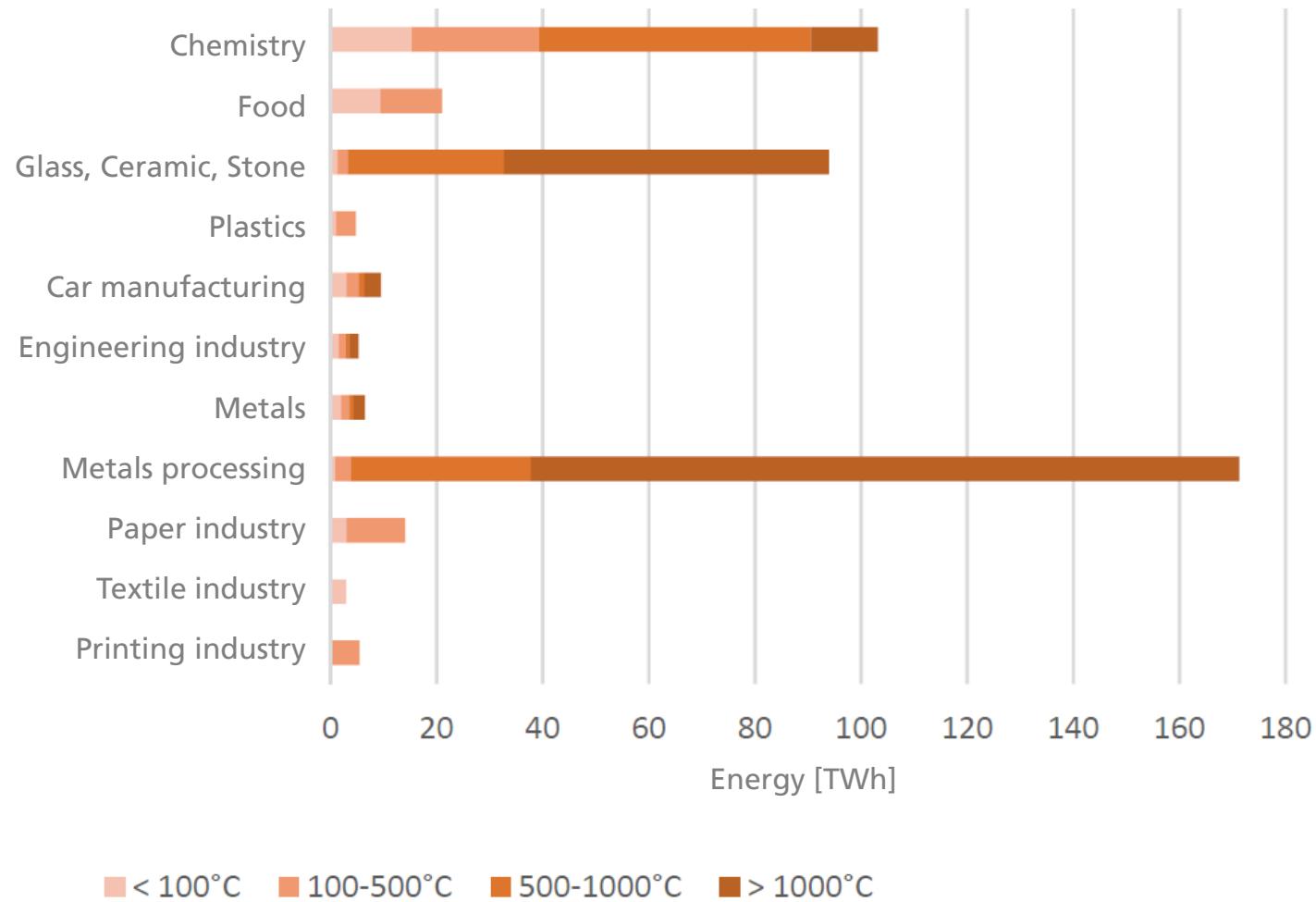
Heat demand in industry is dominated by process heat



- Around 88% of the heat required in industry is process heat

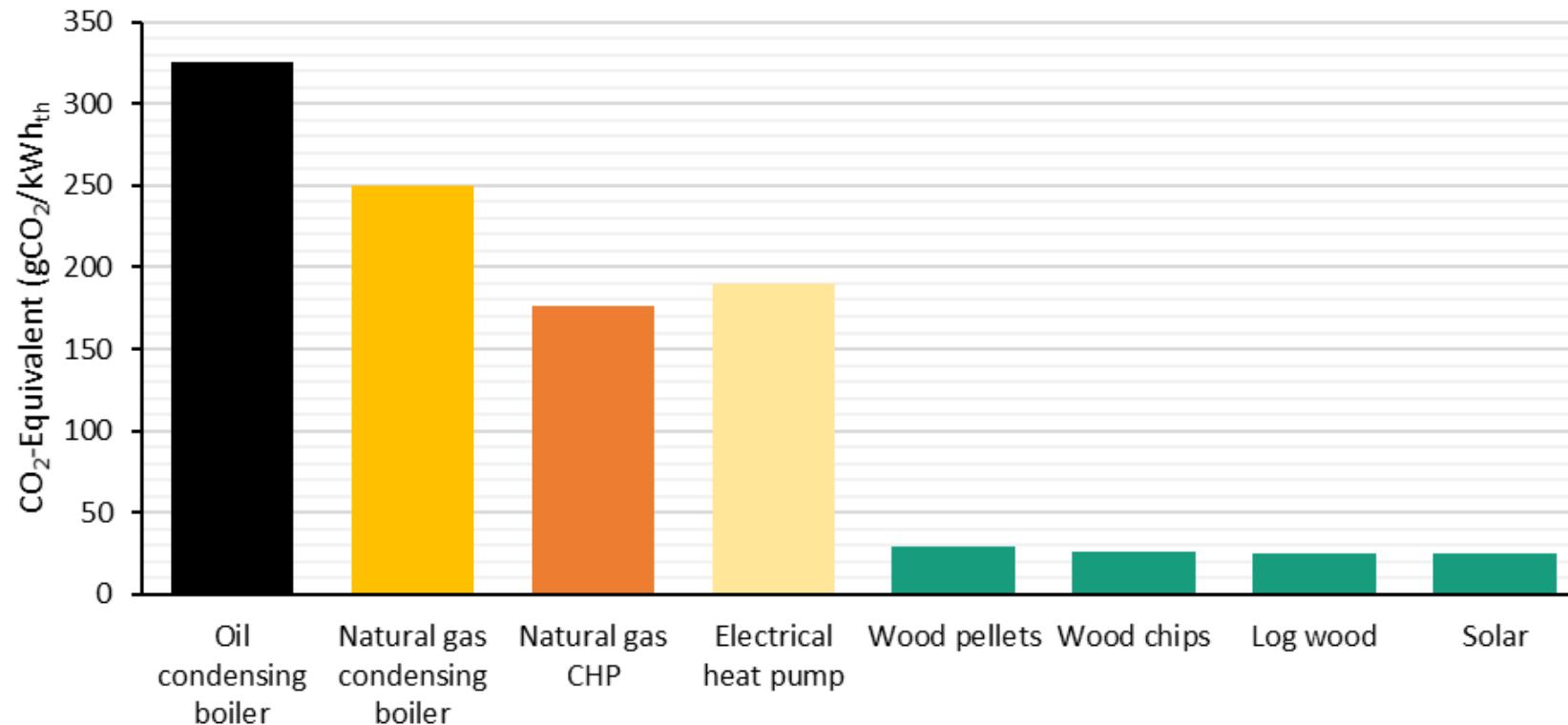
[4] VDIEK

Enormous range of branches, requirements and temperatures



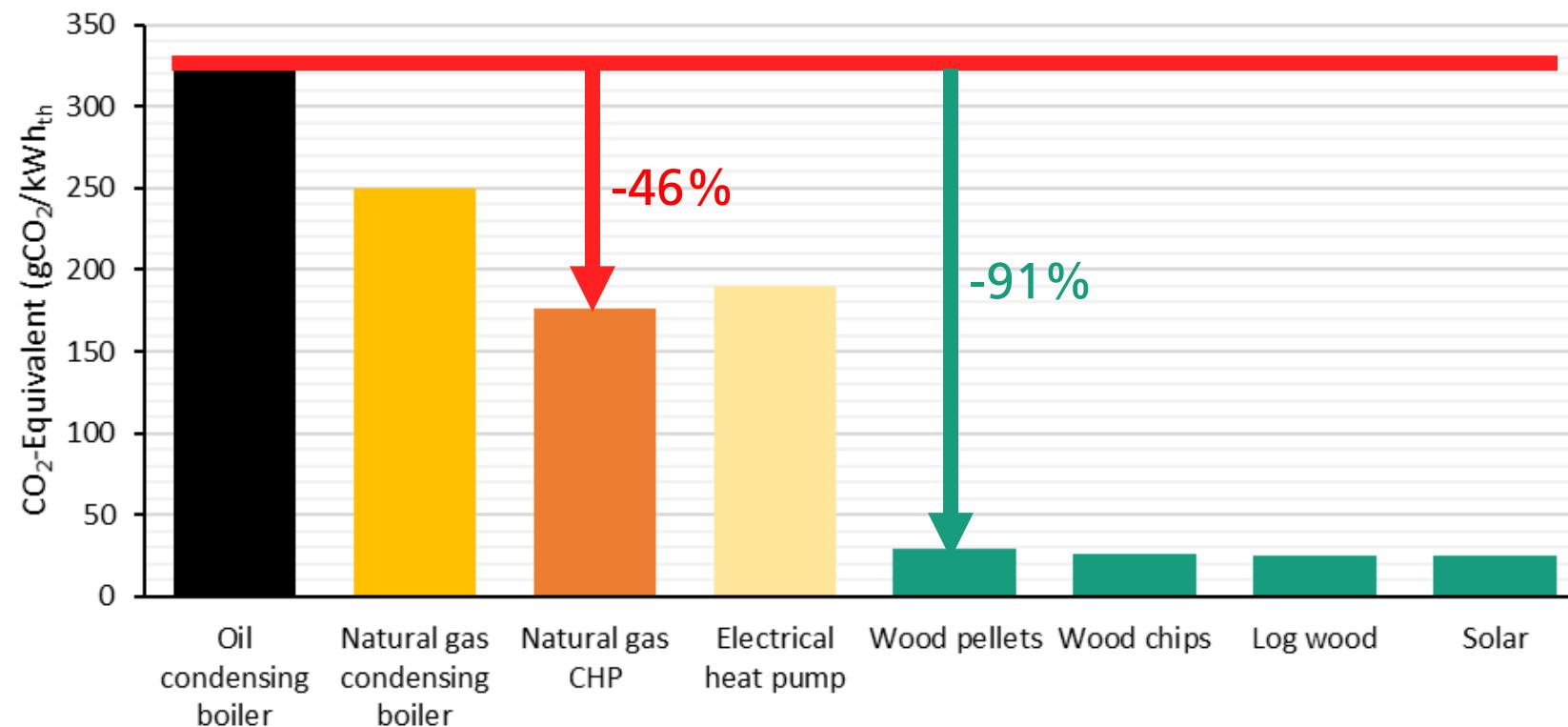
[4] VDIEK

Which solutions can be used to achieve sufficient CO₂ savings?



[5] Fachagentur Nachwachsende Rohstoffe e.V. (FNR)

Efficiency is not enough! Renewable primary energy sources required



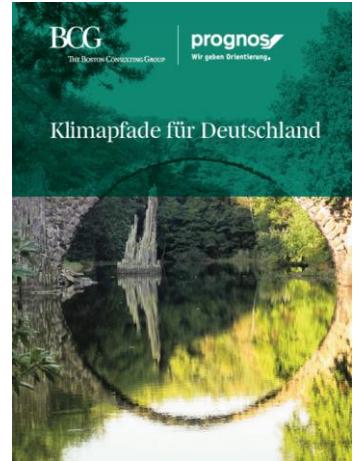
[5] Fachagentur Nachwachsende Rohstoffe e.V. (FNR)

Germany seems to wake up...

Policy and government



Industry and associations



Funding for renewable heating systems
up to 45%

Funding for renewable process heat
up to 55%

Lutz Weidner
(https://commons.wikimedia.org/wiki/File:Ungedaemmte_Aussenwand.jpg),
„Ungedaemmte Außenwand“, <https://creativecommons.org/licenses/by-sa/3.0/legalcode>

Agenda



Background

- Where are we now and where do we go?
- Germany's goals for CO₂ mitigation
- Importance of renewable primary energy



Technology comparison

- Possible solutions
- Pros / Cons
- Gaps in the bioenergy portfolio

BioBrick



BURKHARDT
ENERGIE- UND GEBAUETECHNIK



Project examples

- BioBrick
- TheMaTik



Summary

What options are technically available?



Solar



Electrical power



Natural gas network



Bioenergy

What options are technically available?



Solar

- Solar thermal energy (e.g. flat, tube collector) <100 °C
- Concentrated solar power (e.g. parabolic trough collector) > 100 ° C



Electrical power

- + High CO₂ reduction
- + No fuel costs
- Fluctuations: seasonal, day, due to the weather
→ Back-up systems required



Natural gas network

Approximately 1,400-1,600 hours of sunshine per year
High space requirement: 800-1,200 kWh / m²a
→ Critical especially in cities



Bioenergy

Heat pumps with renewable electricity - an option in perspective



Solar



Electrical power

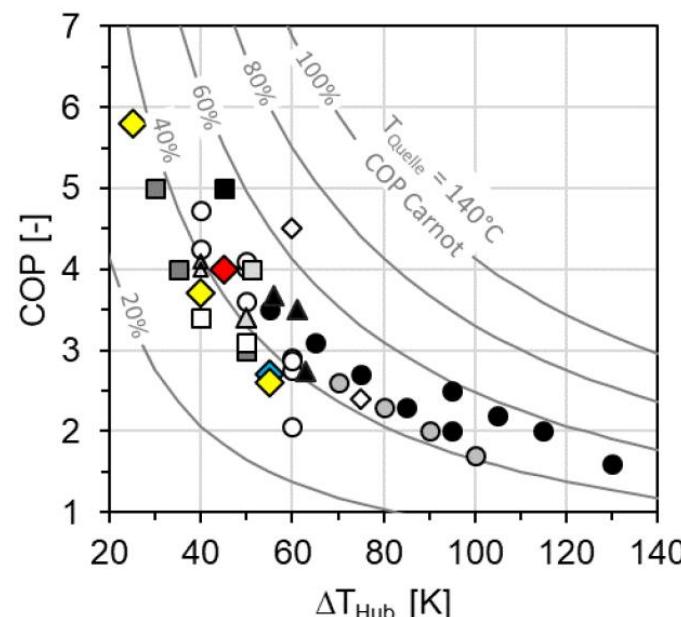


Natural gas network



Bioenergy

<80°C	established
80-120°C	established
100-140°C	Prototypes, R&D on going
>140°C	Lab scale



- Precondition: electricity comes from renewable sources
- So far limited to below 120 ° C
- Temperatures up to 140 ° C can also be achieved in the short and medium term
- Main challenge for process heat: efficiency
 - The higher ΔT , the worse COP
 - Combination of heat pump with other heat generation unit

Power-to-gas as a storage option



Solar



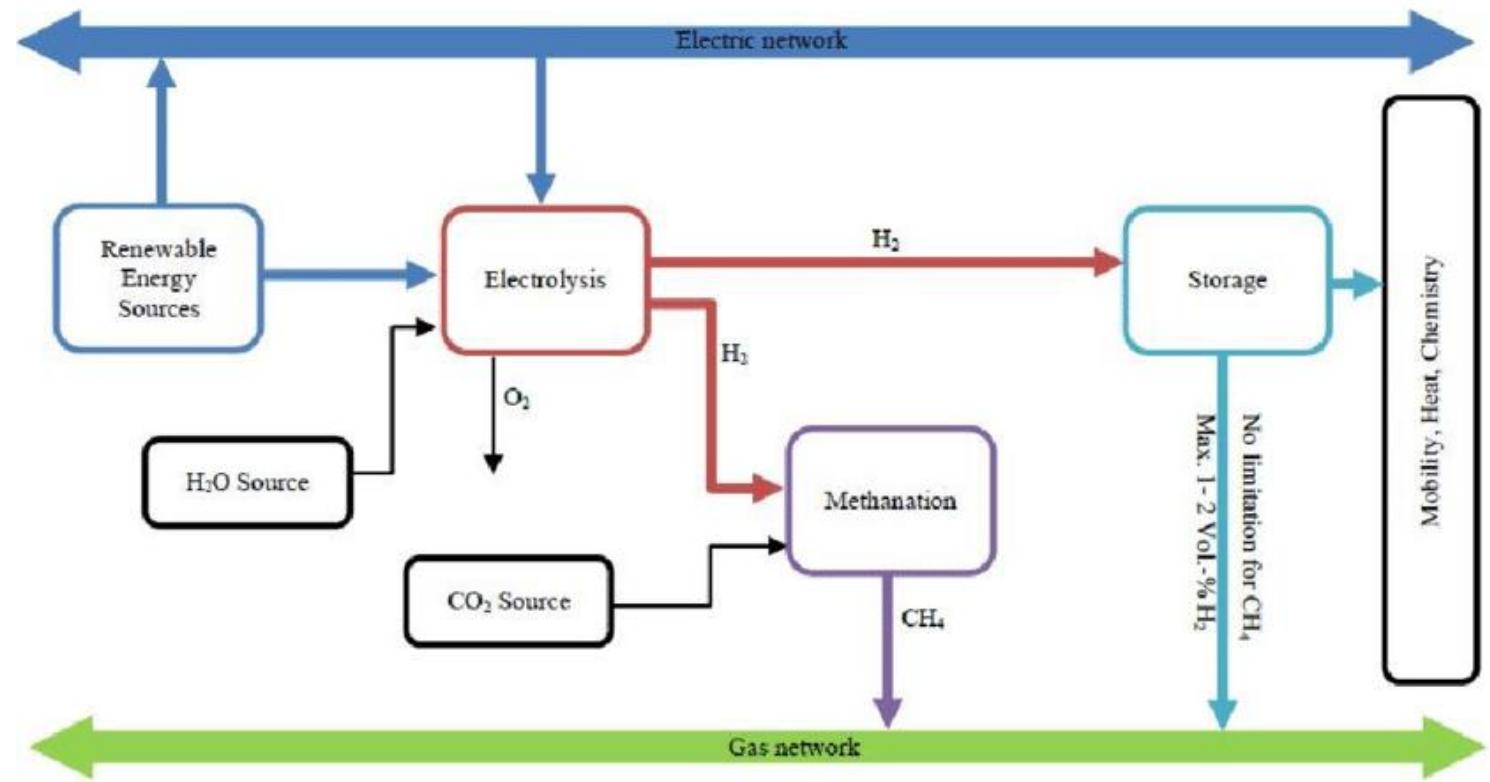
Electrical power



Natural gas network



Bioenergy



- Low overall efficiency
- Where does the CO₂ come from?
- Location: Use of O₂ / Use of the waste heat generated?
- Operating hours dominate economy: 7- 45 ct / kWh forecast

[9] Götz et al.

Biomass as a source for process heat



Solar



Electrical power



Natural gas network



Bioenergy

- Combustion, gasification, pyrolysis and fermentation
- + Flexibility regarding heat supply:
 - hot water
 - steam
 - hot air
 - thermal oil
 - Gas
- + Flexibility
- + Good storage properties
- + Available technology
- Footprint of the plant
- Logistics
- Usage competition
- More know-how required

Challenges for the future

Producers	Associations and politics
<p>Technical challenges</p> <ul style="list-style-type: none">▪ Power ranges?▪ Heat transfer media?▪ Temperature ranges?▪ Fuel flexibility?▪ Flexibility of heat supply?	<p>System integration</p> <ul style="list-style-type: none">▪ Interaction with different energy generation products?▪ Interaction with the production process?▪ Energy storage technology?

Agenda



Background

- Where are we now and where do we go?
- Germany's goals for CO₂ mitigation
- Importance of renewable primary energy



Technology comparison

- Possible solutions
- Pros / Cons
- Gaps in the bioenergy portfolio



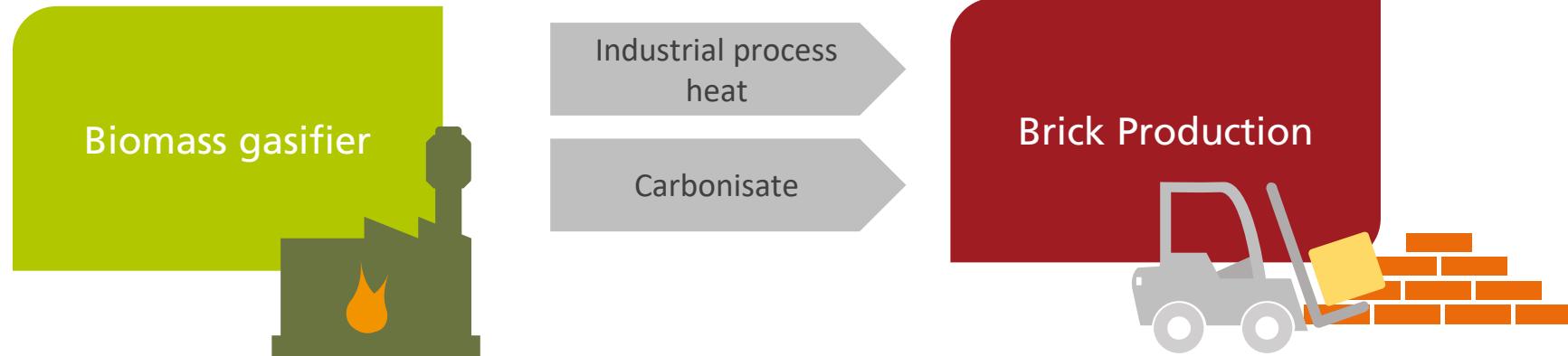
Project examples

- BioBrick
- TheMaTik



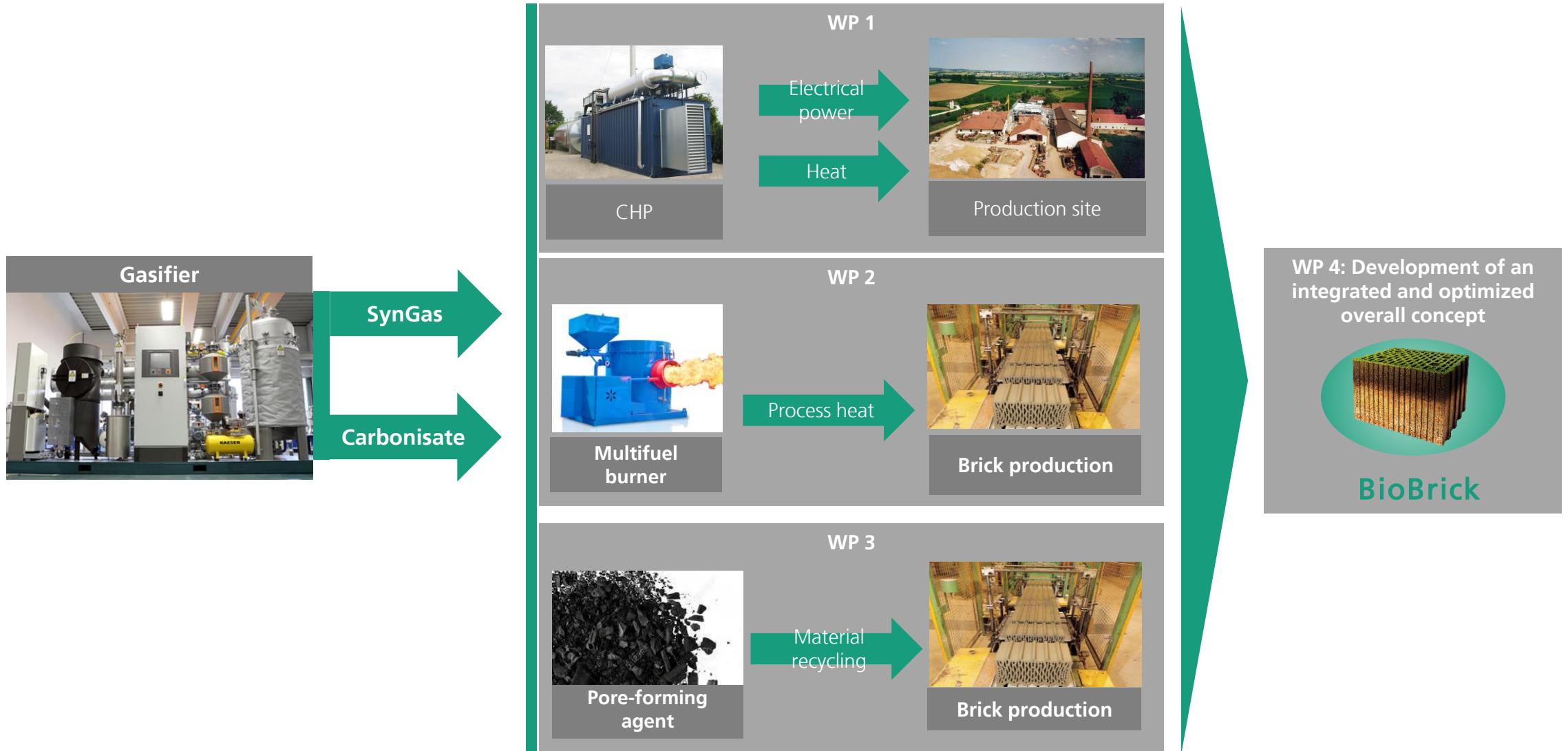
Summary

BioBrick – Using biomass in brick production as material and as a source of energy



- + Cost efficiency
- + Product quality
- CO₂-Emissions
- Disposal costs

BioBrick – project plan



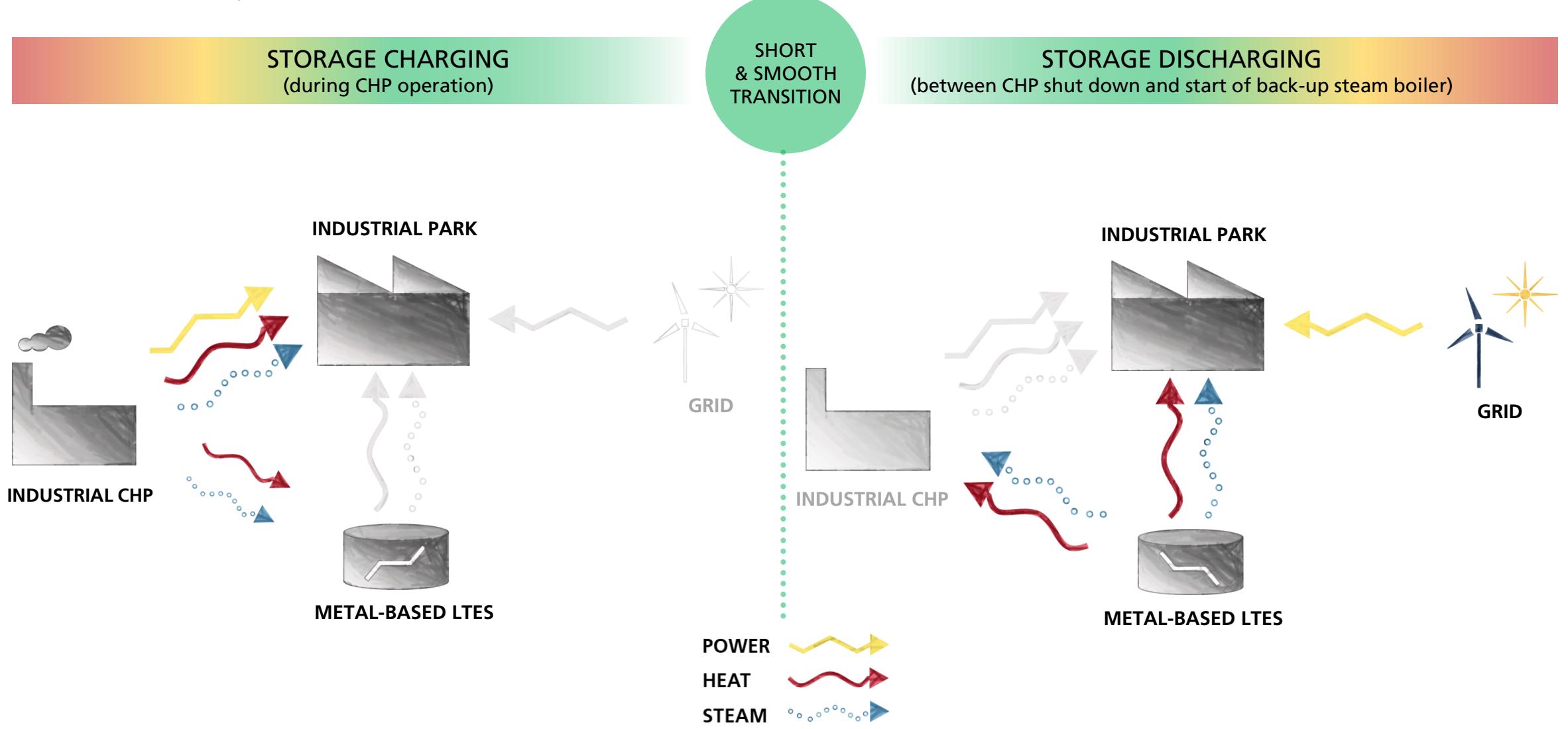
Project scope:

- Flexibilization of industrial power plants using latent thermal energy storages (LTES)
- Metal alloys as phase change materials (PCM)

Project information:

- Project name: TheMatIK
- Publicly funded by the German government
- Project duration: 3 years until the end of 2019





Agenda



Background

- Where are we now and where do we go?
- Germany's goals for CO₂ mitigation
- Importance of renewable primary energy



Technology comparison

- Possible solutions
- Pros / Cons
- Gaps in the bioenergy portfolio

BioBrick



BURKHARDT
ENERGIE- UND GEBAUETECHNIK



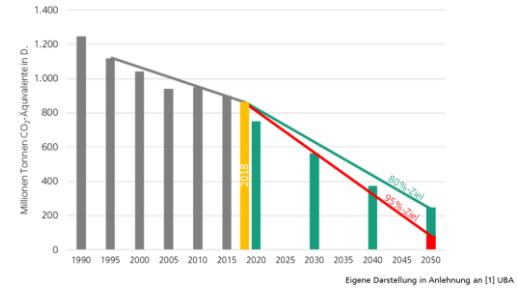
Project examples

- BioBrick
- TheMaTik

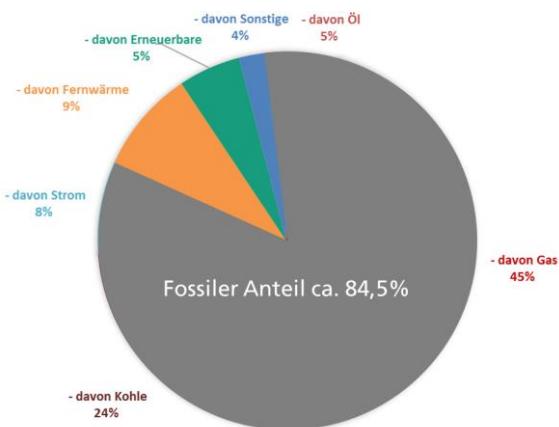


Summary

Summary



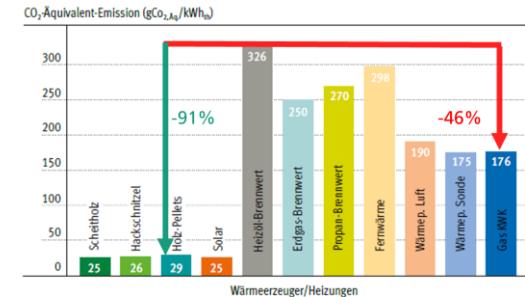
If the climate goals are to be achieved, efforts must be intensified in all industries



Efficiency alone is not enough! Renewable primary energy sources are needed

The provision of renewable process heat is a particular challenge

Bioenergy will play a key role in the industrial process of heat supply



Hersteller	Systemintegration	Demonstration und Dokumentation
<ul style="list-style-type: none">Technische Herausforderungen<ul style="list-style-type: none">▪ Leistungsbereiche?▪ Wärmeträgermedien?▪ Temperaturbereiche?▪ Brennstoffflexibilität?▪ Flexibilität der Wärmebereitstellung?	<ul style="list-style-type: none">▪ Zusammenspiel mit unterschiedlichen Erzeugungskonzepten?▪ Zusammenspiel im Produktionsprozess?▪ Speichertechnik?	<ul style="list-style-type: none">▪ Kunden Know-how?▪ Schulung von Anwendern und Entscheidungsträgern?▪ Image Bioenergie?▪ Beseitigung von Hemmnissen▪ Gezielte Förderung

Importance of biomass for the decarbonization of industrial process heat supply

Thank you very much

Contact



Martin Meiller

Manager Research Group

Energy from Biomass and Waste

Fraunhofer UMSICHT
Institute branch Sulzbach-Rosenberg

An der Maxhütte 1

92237 Sulzbach-Rosenberg

Phone: +49 9661-8155 421

E-Mail: martin.meiller@umsicht.fraunhofer.de

Internet: <http://www.umsicht-suro.fraunhofer.de>

Quellen

- [1] UBA Abruf Homepage
https://www.umweltbundesamt.de/sites/default/files/medien/384/bilder/dateien/de_indikator_klim-01_emission-treibhausgase_2019-04-25.pdf
- [2] AGEE Stat; Abruf von UBA Homepage <https://www.umweltbundesamt.de/themen/klima-energie/erneuerbare-energien/erneuerbare-energien-in-zahlen>
- [3] Energiedaten BMWi
- [4] FNR 2017: Abruf von Website:
https://www.google.de/search?q=fnr+w%C3%A4rmebereitstellung&source=lnms&tbo=isch&sa=X&ved=0ahUKEwiM5cPU7objAhUJPFAKhAC_BrUQ_AUIESgC&biw=1400&bih=755#imgrc=OH2wOAqpAdGCPM:&spf=1561542376388
- [5] Vortrag Gebhard 2018 in Würzburg; Verband der industriellen Energie- und Kraftwirtschaft
- [6] Vortrag Bastian Schmitt 2015; IdE Kassel gGmbH: Solare Prozesswärme - Wirtschaftlichkeit und Umsetzungsbeispiele aus Industrie und Gewerbe
- [7] Vortrag Cordin Arpagaus 2018: Potential für Hochtemperatur Wärmepumpen in industriellen und gewerblichen Anwendungen
- [8] Vortrag auf der Enerstorage 2015 von Helene Neugebauer: POWER-TO-HEAT IN DER INDUSTRIE. Erfahrungen aus Betrieb und Vermarktung.
- [9] Götz et al.: Renewable Energy 85 (2016) 1371e1390 Renewable Power-to-Gas: A technological and economic review
- [10] BMWi 2017: Ergebnispapier: Strom 2030 - Langfristige Trends – Aufgaben für die kommenden Jahre; Abruf von Website:
https://www.bmwi.de/Redaktion/DE/Publikationen/Energie/strom-2030-ergebnispapier.pdf?__blob=publicationFile&v=32
- [11] BCG, Prognos AG: Klimapfade für Deutschland; Abruf von Website:
https://www.zvei.org/fileadmin/user_upload/Presse_und_Medien/Publikationen/2018/Januar/Klimapfade_fuer_Deutschland_BDI-Studie_Klimapfade-fuer-Deutschland-BDI-Studie-12-01-2018.pdf